#### OSEASPRE CONSULTANTS LIMITED L74140MH1982PLC027652 Introductory sub-table (I)(a)

SCRIP CODE: BSE: 509782; Class of Security: Equity

Quarter ended: 31st December, 2014

	Number of	As a % of total	As a % of total
Partly paid-up shares:-	partly paid-	number of partly	number of shares
	up shares	paid-up shares	of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
Outstanding Convertible Securities:-	outstanding	No. of outstanding	No. of shares of the
	Securities	Convertble Securities	Company, assuming
			full conversion of the
			Convertible Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
	Number of	As a % of total	As a % of total
	warrants	number of warrants	number of shares
Warrants:-			of the Company,
			assuming full
			conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the Company, assuming full -}	0	0.00	
conversion of warrants and convertible securities }		0.00	

#### (I)(a) Statement showing Shareholding Pattern:

Name of the Company:	Oseaspre Consultants Liimited
Scrip Code	509782
Quarter ended	31st December, 2014

Category		Number of	Total number	Number of shares held in	percentage o	holding as a f total number nares	Shares Pledged or otherwise encumbered	
code	Shareholder	Shareholders	of shares	dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	No of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and							
	Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	1	14,450	14,450.00	7.23%	7.23%	-	0.00%
(b)	Central Government/ State							
	Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(c)	Bodies Corporate	6	132,593	132,393.00	66.19%	66.30%	-	0.00%
(d)	Financial Institutions/ Banks	-	-	-	0.00%	0.00%	-	0.00%
(e)	Any Others(Specify) - Trusts	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(1)	7	147,043	146,843.00	73.42%	73.42%	-	0.00%
2	Foreign							
а	Individuals (Non-Residents Individuals/							
	Foreign Individuals)	-	-	-	0.00%	0.00%	-	0.00%
b	Bodies Corporate	-	-	-	0.00%	0.00%	-	0.00%
С	Institutions	-	-	-	0.00%	0.00%	-	0.00%
d	Any Others(Specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub Total(A)(2)	-	-	-	0.00%	0.00%	-	0.00%
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	147,043	146,843	73.42%	73.42%	-	0.00%

Category	Category of	Number of	Total	Number of shares held in	percentage of	holding as a f total number hares	Shares Pledged or otherwise encumbered	
code	Shareholder	Shareholders	number of shares	dematerialized form	As a	As a percentage of (A+B+C)	No of	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)	Public shareholding						N.A.	N.A.
1	Institutions						N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.00%	0.00%	-	0.00%
(b)	Financial Institutions / Banks	-	-	-	0.00%	0.00%	-	0.00%
(c)	Central Government/ State							
	Government(s)	-	-	-	0.00%	0.00%	-	0.00%
(d)	Venture Capital Funds	-	-	-	0.00%	0.00%	-	0.00%
(e)	Insurance Companies	-	-	-	0.00%	0.00%	-	0.00%
(f)	Foreign Institutional Investors	-	-	-	0.00%	0.00%	-	0.00%
(g)	Foreign Venture Capital Investors	-	-	-	0.00%	0.00%	-	0.00%
(h)	Any Other (specify)	-	-	-	0.00%	0.00%	-	0.00%
	Sub-Total (B)(1)	-	-	-	0.00%	0.00%	-	0.00%
	` / , /							
B 2	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	6	29,805	29,805	14.90%	14.90%	-	0.00%
(b)	Individuals	_	,	-,				
	Individuals -i. Individual shareholders holding nominal share capital up to							
	Rs 1 lakh	20	23,052	22,351	11.53%	11.53%	-	0.00%
II	ii. Individual shareholders holding nominal share capital in excess of							
( )	Rs. 1 lakh.	-	-	-	0.00%	0.00%	-	0.00%
(c)	Any Other (specify)				2 222/	2.222/	-	0.00%
(c-i)	Trusts	<u> </u>	-	-	0.00%	0.00%	-	0.00%
(c-ii)	NRI/OCB	2	100	100	0.00%	0.05%	-	0.00%
								2 222/
	Sub-Total (B)(2)	28	52,957	52,256	26.48%	26.48%	-	0.00%
(B)	Total Public Shareholding (B)=	_						
\-/	(B)(1)+(B)(2)	28	52,957	52,256	26.48%	26.48%	-	0.00%
	TOTAL (A)+(B)	35	200,000	199,099	100.00%	100.00%	-	0.00%
(C)	Shares held by Custodians and against which Depository Receipts							
	have been issued	-	-	-	N.A.	0.00%	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	35	200,000	199,099	100.00%	100.00%	-	0.00%

#### OSEASPRE CONSULTANTS LIMITED

# (I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Scrip Code : 509782

Sr.No.	Name of the shareholder	Total S	Shares held	Shares	Pledged or other	erwise encumbered	Details of Warrants		Details of Warrants  Details of Convertible securities		
		Number	As a % of Grand total number of shares(A) + (B) + ( C ) of para (I) (a) above	Number	As a percentage	As a % of Grand Total (A) + (B) + ( C ) of sub- clause (I)(a)		As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
3)	RESIDENT INDIVIDUALS										
1	Jehangir Nusli Wadia	14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		14,450	7.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
b)	INDIAN CORPORATE BODIES										
1	Sunflower Investments & Textiles Pvt Ltd	86,893	43.45%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
2	Tristar Charitable Foundation	38,450	19.23%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
3	Wadia Investments Ltd	300	0.15%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
4	M.S.I.L. Investments Pvt. Ltd.	2,300	1.15%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
5	Varnilam Investments & Trading Co Ltd	4,600	2.30%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
6	N.W.Export Ltd	50	0.03%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		132,593	66.30%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%
		147,043	73.52%	-	0.00%	0.00%	-	0.00%	-	0.00%	0.00%

OSEASF	PRE CONSULTANTS LIMITED							
(I)(c) (i)	Statement showing Shareholding o  "Public" and holding more than 1%	_						
	T done and notating more than 170	or the total	Transcr or shares					
				Details o	f warrants	Details of conve	rtible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	JM Financial Investment Managers Ltd	4,250	2.13					2.13
2	Kampani Consultants Ltd	6,250	3.13					3.13
3	JM Financial Institutional Securities Pvt. Ltd.	6,955	3.48					3.48
4	Persepolis Investments Co Pvt Ltd	4,600	2.30					2.30
5	SNK Investments Pvt Ltd	6,250	3.13					3.13
6	Rajesh Ramkumar Batra	8,450	4.23					4.23
TOTAL	1	36,755	18.38					18.38

OSEAS	PRE CONSULTANTS LIMITED							
(I)(c) (ii)	Statement showing Sharehold	ing of pers	ons belonging to the categor	·v				
(/( / ( /	"Public" and holding more tha							
				Details o	of warrants	Details of conve	ertible securities	
Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securties held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
			0.00					0.00
TOTAL		-	0.00					0.00

OSEAS	SPRE CONSULTANTS LI	MITED	
( <b>I</b> )( <b>d</b> )	Statement showing details	of locked-in shares	
Sr. No.	Name of the shareholder	Number of locked- in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTA	L	0	0.00

### OSEASPRE CONSULTANTS LIMITED

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR	Number of	Number of shares	Shares underlying outstanding
	(ADRs, GDRs, SDRs, etc.)	outstanding	underlying	DRs as a percentage of total
		DRs	outstanding DRs	number of shares {i.e., Grand
				Total (A)+(B)+(C) indicated in
				Statement at para (I)(a) above}
TOTAL		0	0	0.00

### OSEASPRE CONSULTANTS LIMITED

# (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL			0	0